

## Auto Quote Sheet

Insured Name: \_\_\_\_\_ Garaging (if different) \_\_\_\_\_ Phone: \_\_\_\_\_  
 Street: \_\_\_\_\_ Street: \_\_\_\_\_ Cell: \_\_\_\_\_  
 City, State, ZIP \_\_\_\_\_ City, State, ZIP \_\_\_\_\_

Homeowner/rental \_\_\_\_\_ Homeowner Years: \_\_\_\_\_ Rental Insurance? Y/N \_\_\_\_\_ Insured name on all titles? \_\_\_\_\_ Y/N \_\_\_\_\_ Email: \_\_\_\_\_

Driver	Name	M/F	DOB	DL # and state	SSN	Licensing Date <small>(if under age 20)</small>	Occupation
1	- Insured -						
2							
3							
4							
5							

Vehicle Year	Make	Model	VIN	Assigned Driver #	Use F/P/W/S	Miles to Work or School	Annual Miles

Current Insurance Co:		Policy #:		Expiration Date:		Premium:		Term: 6 / 12
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Current Coverage Limits (in \$1,000 except for deductibles)					
Bodily Injury	Property Damage	Underinsured/Uninsured Motorist	Medical	Collision Deductible	Comprehensive Deductible
100/300 250/500 500/500	50 100 250 500	100/300 250/500 500/500	1 5 10 25	N/A 100 250 500 1000	N/A 100 250 500 1000
Towing Y/N	Rental Y/N	Lease/Loan Coverage Y/N	Custom Parts? Y/N	A/V Equipment? Y/N	Liability only? Y/N

Violations and claims (last 5 yrs)			
Description/Driver	Date	Loss amount	Fault

**Read to client if on phone—Y/N      If in person, this can be printed from Intranet “Consumer Reports Notice”**

**Notice of Ordering Consumer Reports**—In order to determine your premium and evaluate your eligibility for insurance products, insurance companies obtain reports provided by independent consumer reporting agencies, relating to driving record (for automobile insurance), losses and credit. These reports are used to verify and supplement information that you may provide to us. If you wish, we will provide you with the name and address of the consumer reporting agency from whom we order the report(s) so you can obtain a copy, if desired. Examples of the type of consumer reports we order include the following:

**Motor Vehicle / Driving Record Reports**-A motor vehicle report is obtained from your state Motor Vehicle Department, or from an independent consumer reporting agency that relies on such records. This report reflects the driving record information they have on file for you, or other operators under policy, including accidents and motor vehicle violations.

**Insurance Claim Reports**-Insurance claim reports, such as C.L.U.E (Comprehensive Loss Underwriting Exchange) and others, are provided by independent consumer reporting agencies that collect claims information from many insurance companies.

**Insurance Scores**-Insurance Scores are calculated for us using an analytical scoring model that uses credit report information from credit history files maintained by independent consumer reporting agencies.

The above consumer reports may be ordered in connection with the issuance, update, renewal or reinstatement of your policy and when seeking comparison quotes from the companies we represent.